Infor Performance Management

Infor PM is an Enterprise Performance Management Suite that covers all aspects of a Business Intelligence solution within an organization.

The Infor PM solution covers these areas:

· Budgeting
· Financial Consolidation
· Forecasting
· Planning module to cover "what-if" scenarios
· Reporting
· Dashboards
· Web based data load and mapping capabilities
· OLAP tools to "dig deep" into details

One secure central database and one common model structure will provide the "one version of the truth".

Infor PM is database neutral and can easily run on SQL or Oracle.

Down below is a fast introduction to the different parts of the product.

Infor PM Budgeting

Based on the common model and the enhanced security setup the end users will do web based or Excel budgeting

Web based

Expenses by Cost Center						
New York						
	January 2009	February 2009	March 2009	April 2009	May 2009	June 2009
Advertising	1,191	295	1,011	1,762	1,279	1,709
Travel Expense	365	320	1,477	1,235	372	1,779
Entertainment	1,728	636	926	1,286	1,243	1,422
Total Sales and Marketing	3,284	1,252	3,414	4,283	2,892	4,910
Salaries	1,675	1,675	1,714	1,775	1,775	1,775
Fringes	0	0	0	0	0	0
Repairs and Maintenance	612	1,205	1,277	623	332	1,314
Depreciation	7,929	7,929	7,929	8,879	8,879	8,879
Power and Utilities	1,289	1,546	311	951	1,743	706
Office Supplies	301	1,798	1,274	1,265	1,059	364
Training Expense	1,051	892	919	957	908	1,022
Total General and Administrative	12,857	15,044	13,423	14,450	14,696	14,060

Budgeting Data Entry Page (Using Submission Status)

Via Excel

	File Edit View Insert Format Tools Data Window BPA Views Help			
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	A	B	C	D	E
1	New York				
2	September 2009				
3	Periodic				
4					
5		Actual	Budget		
6	Advertising	1,736	1,687		
7	Travel Expense	1,736	1,681		
8	Entertainment	1,389	1,452		
9	Total Sales and Marketing	4,861	4,821		
10	Salaries	347	1,775		
11	Fringes	5,000	0		
12	Repairs and Maintenance	1,389	1,202		
13	Depreciation	694	8,879		
14	Power and Utilities	1,389	1,265		
15	Office Supplies	694	667		
16	Training Expense	1,010	1,041		
17	Total General and Administrative	10,524	14,828		

Data Entry View for Submission Status (Financial Consolidation)

Infor PM contains a formula based building block that gives you the opportunity to design the exact budget model relevant to your business, e.g. volume or driver based model.

Watch a demo here: http://www.infor.com/company/solutiondemos/solutiondemos-pm/

Infor PM Financial Consolidation
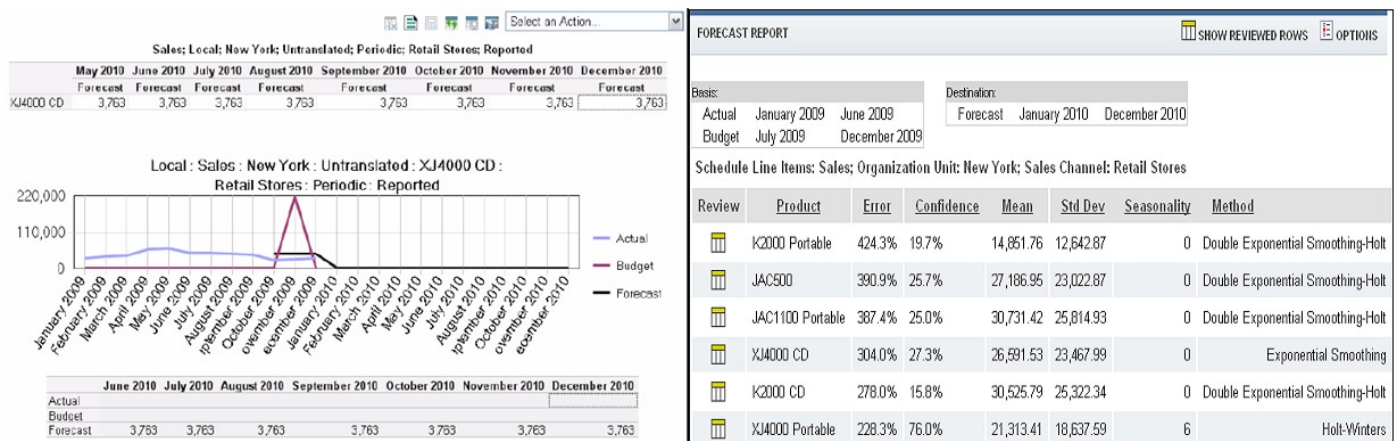

Infor PM Financial Consolidation contains one of the most advanced modules on the market for handling complex financial consolidation challenges in your business.

Aspects like complex legal structures with Cross-Holdings, Proportional- and Investment consolidation and Automatic Intercompany Eliminations etc. are handled by Infor PM Financial Consolidation.
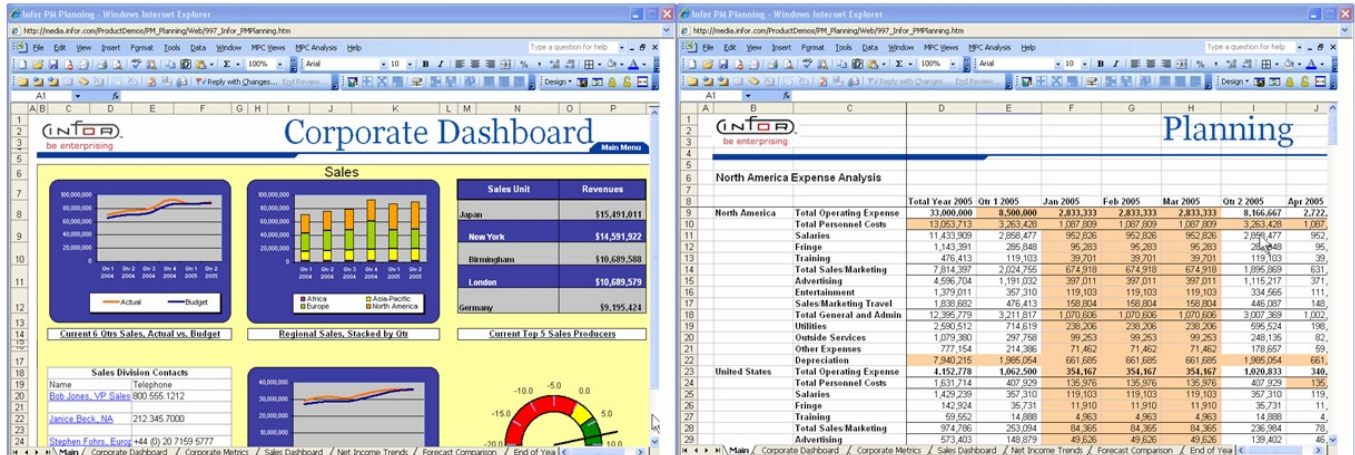
Watch a demo here: http://www.infor.com/company/solutiondemos/solutiondemos-pm/

Infor PM Forecasting

Based on historical figures the Forecasting module enables you to prepare a statistical forecasting for your budget or forecasts. This can afterwards be modified if there are any outliers. The Forecast Module automatically picks the most suitable statistical model to predict the future numbers.

Watch a demo here: http://www.infor.com/company/solutiondemos/solutiondemos-pm/

Infor PM Planning

Planning works from a user friendly Excel environment. In Planning you can perform "What if scenarios" based on the existing basic model and write your changes back to the database. Your "what if analysis" can take advantage of the top down spreading functionality in the product using a highly advanced allocation algorithm with the opportunity to lock certain data areas and set top/down boundaries on figures.
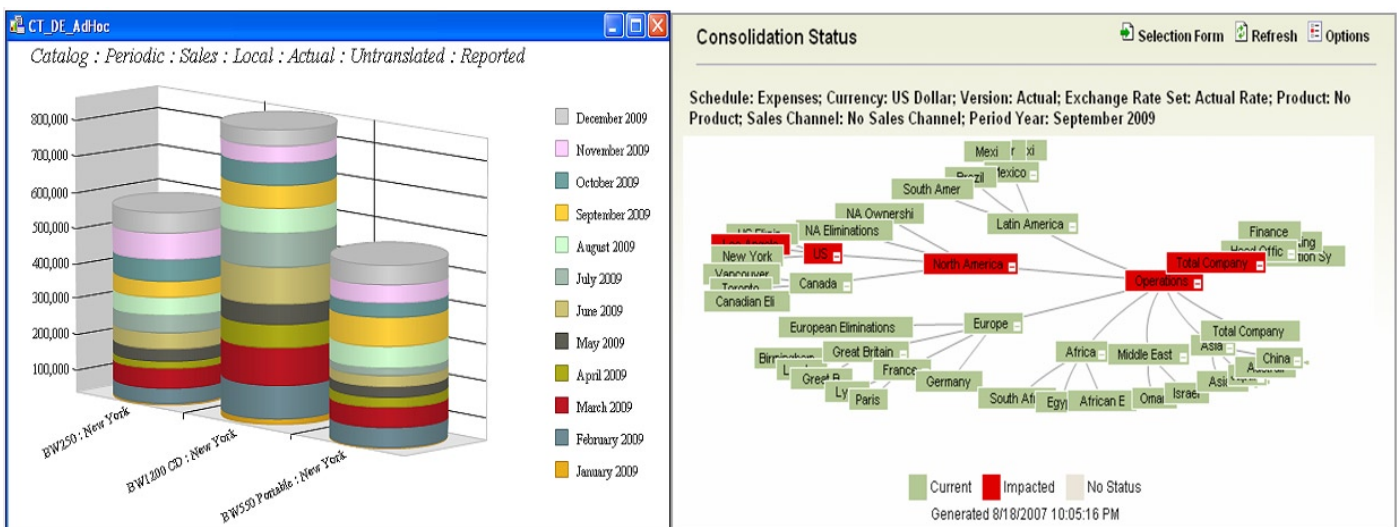
This is a powerful tool for the business analysts in your organization.

Watch a demo here: http://www.infor.com/company/solutiondemos/solutiondemos-pm/

Reporting capabilities

Infor PM contains enhanced reporting capabilities like graphs, pivot tables and overviews etc.

Microsoft Reporting Services and Crystal Reports are fully integrated reporting solutions in Infor PM enabling picture perfect printing from the web.

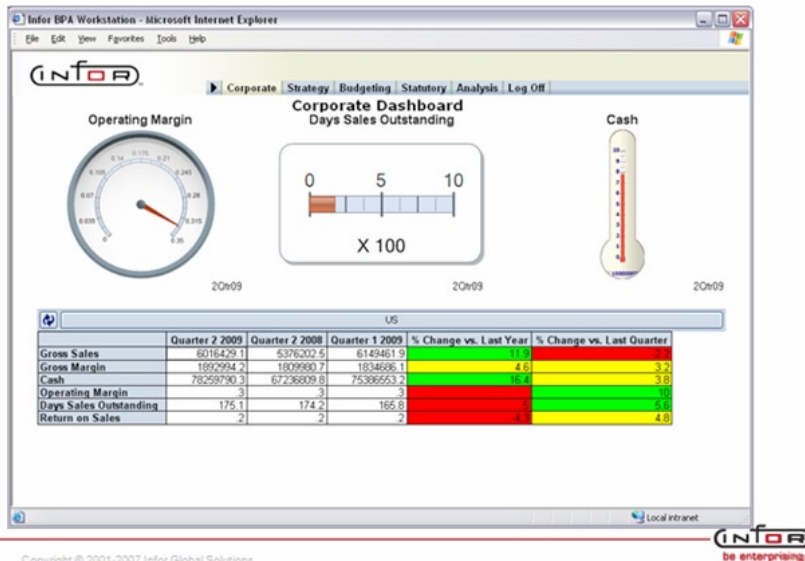Due to the .NET framework integration it is possible to copy/paste or export reports and graphs to Microsoft Office.

Watch a demo here: http://www.infor.com/company/solutiondemos/solutiondemos-pm/

Dashboards

Infor PM enables highly advanced Dashboards to be distributed around the company based on the security roles setup centrally by the administrator.

Infor Openlink Enterprise - Web based data loader
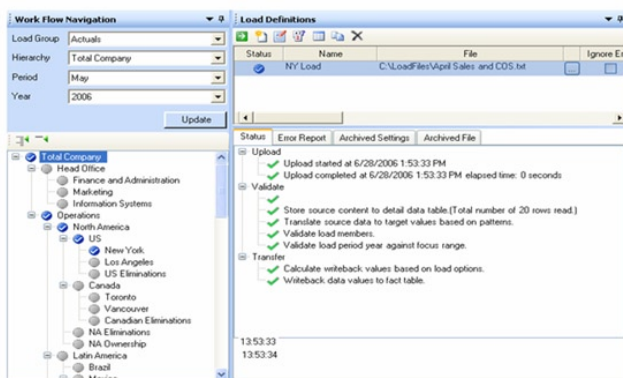
The fully integrated Infor web data loader, Openlink Enterprise, makes it very easy to integrate new business units into your overall solution.

By using the web data loader you can push out the responsibility to those that "knows the numbers" and thereby creating a transparent process from the ERP to the Performance Management system.

Infor PM Application Studio

·   Report design resembles spreadsheets for flexible reports and fast implementation
·   Single cell access to all major data sources
·   Link data from different sources within one report
·   Highly sophisticated user rights for maximum security
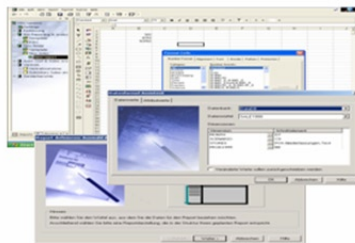·   Publishing via Windows client or the Web

Infor PM OLAP - Office Plus

·   Users work in a familiar Excel environment
·   Quick and easy analysis from the ad hoc browser
·   Custom reporting via formula engine
·   No spreadsheet chaos due to the underlying OLAP Server
·   Local cube wizard provides offline analysis -independent from your enterprise network
·   Suitable for both financial analysts and IT experts

Watch a demo here: http://www.infor.com/company/solutiondemos/solutiondemos-pm/